UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

SECURITIES AND EXCHANGE COMMISSION, Plaintiff, Civil Action No. 04 12444 DPW V. WILLIAM M. BAKER, LAURENCE D. COHEN, FRANK D. EDWARDS, CURTIS W. HOWES and MARK A. TATKOW, Defendants

NOTICE OF APPEARANCE

Please enter my appearance for the defendant Frank D. Edwards.

Respectfully submitted,

Peter M. Saparoff BBO No. 441740 Mintz Levin Cohn Ferris Glovsky and Popeo, P.C. One Financial Center Boston, Massachusetts 02111 (617) 542-6000

Attorney for Defendant Frank D. Edwards

LIT 1490566v1

I hereby certify that a true copy of the above document was served upon the attorney of record for each party by mail/hand_____ /1 23 and_____